

MOR-1
 CASE NAME HouTex Builders LLC
 CASE NUMBER 18-34658
 PROPOSED PLAN DATE

UNITED STATES BANKRUPTCY COURT

PETITION DATE 8/23/2018
 DISTRICT OF TEXAS: Southern
 DIVISION Houston

MONTHLY OPERATING REPORT SUMMARY FOR MONTH February *

YEAR 2020

MONTH	September	October	November	December	January	February	March	April	May	June	July	August	September	October	November	December	January	February
REVENUES (MOR-6)	0.00	0.00	0.00	2,575,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,400,000.00	0.00	0.00
INCOME (REFUND INT. DEPREX/ITAX AMR-6)	-1,501.74	-5,396.89	-2,265.93	-23,372.97	-7,173.99	-9,762.31	-24,264.85	-31,975.61	-3,412.74	7,258.49	-1,341.11	-1,602.78	-506.43	-10,607.91	-4,682.61	-554,705.97	0.00	-975.00
NET INCOME (MOR-6)	-1,502.17	-5,412.22	-18,489.85	-67,300.31	-43,155.84	-41,578.79	-64,719.08	-89,173.59	-44,811.74	-2,746.40	-26,884.55	-21,153.78	-10,631.41	-20,353.73	-14,521.61	-822,041.98	-1,142.32	-2,043.82
PAYMENTS TO INSURERS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	2,266.00	0.00	0.00	0.00	0.00	0.00	0.00	2,693.75	0.00	0.00	0.00	0.00	0.00	7,257.50	0.00	55,186.00	0.00
TOTAL DISBURSEMENTS (MOR-9)	1,501.74	5,388.24	23,157.74	82,068.09	44,752.46	41,123.25	64,059.21	86,550.09	42,130.02	13,330.49	27,271.69	20,110.05	9,532.52	19,211.41	13,416.34	55,309.50	0.00	975.00

* This monthly operating report includes all amounts from the Petition Date through August 31, 2018

REQUIRED INSURANCE MAINTAINED	
AS OF SIGNATURE DATE	EXP. DATE
CASUALTY	YES () NO (X)
LIABILITY	YES () NO (X)
VEHICLE	YES () NO (X)
WORKERS	YES () NO (X)
OTHER	YES () NO (X)

CIRCLE ONE

Yes No

Yes No

Yes No

Are all accounts receivable being collected within terms? Yes No
 Are all post-petition liabilities, including taxes, being paid within terms? Yes No
 Have any pre-petition liabilities been paid? Yes No
 If so, describe _____
 Are all funds received being deposited into DIP bank accounts? Yes No
 Were any assets disposed of outside the normal course of business? Yes No
 If so, describe _____
 Are all U.S. Trustee Quarterly Fee payments current? Yes No
 What is the status of your Plan of Reorganization?

ATTORNEY NAME Charles Rubio
 FIRM NAME Diamond McCarthy LLP
 ADDRESS 909 Fannin Street, 37th Floor
 CITY, STATE, ZIP Houston, Texas 77010
 TELEPHONE NUMBER 713-333-5100

I hereby swear under penalty of perjury that the following is a complete
 Monthly Operating Report (MOR), consisting of MOR-1 through
 MOR-9 and attachments, is true and correct.

SIGNED _____ Manager
 (ORIGINAL SIGNATURE)
 Charles Foster
 (PRINT NAME OF SIGNATORY)

DATE

7-27-20

CASE NAME: HouTex Builders LLC
 CASE NUMBER: 18-34658

COMPARATIVE BALANCE SHEETS

ASSETS	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February
CURRENT ASSETS												
Cash	86,458.47	1,527.02	4,485.92	3,655.43	1,264.70	151,451.15	151,918.63	132,707.22	119,290.88	569,101.66	569,101.66	568,126.66
Accounts Receivable, Net												
Inventory: Lower of Cost or Market												
Prepaid Expenses	15,420.01	13,281.60	11,143.19	9,004.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Investments												
Other												
TOTAL CURRENT ASSETS	101,878.48	14,808.62	15,629.11	12,660.21	1,264.70	151,451.15	151,918.63	132,707.22	119,290.88	569,101.66	569,101.66	568,126.66
PROPERTY, PLANT & EQUIP. @ COST												
Less Accumulated Depreciation												
NET BOOK VALUE OF PP & E	0.00	0.00	0.00	0.00								
OTHER ASSETS												
1. Tax Deposits												
2. Investments in Subsidiaries												
3. Electric Deposit*	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	0.00	0.00	0.00
4. Real property*	3,138,006.72	3,138,006.72	3,138,006.72	3,138,006.72	3,138,006.72	3,138,006.72	3,138,006.72	3,138,006.72	3,138,006.72	0.00	0.00	0.00
TOTAL ASSETS	\$3,240,085.20	\$3,153,015.34	\$3,153,835.83	\$3,150,866.93	\$3,139,471.42	\$3,289,657.87	\$3,290,125.35	\$3,270,913.94	\$3,257,497.60	\$569,101.66	\$569,101.66	\$568,126.66

MOR-2

CASE NAME: HouTex Builders LLC
CASE NUMBER: 18-34658

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February
LIABILITIES												
POST-PETITION LIABILITIES(MOR-4)	209,368.46	211,472.19	257,104.42	256,381.92	271,870.96	443,211.19	454,310.08	455,452.40	456,557.87	457,700.19	458,842.51	459,911.13
PRE-PETITION LIABILITIES												
Notes Payable - Secured	3,139,200.44	3,139,200.44	3,139,200.44	3,139,200.44	3,139,200.44	3,139,200.44	3,139,200.44	3,139,200.44	3,139,200.44	3,139,200.44	1,272,204.14	1,272,204.14
Priority Debt												
Federal Income Tax												
FICA/Withholding												
Unsecured Debt	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04	540,340.04
Other - Option fee				500.00	500.00	500.00	500.00	500.00	500.00	0.00	0.00	0.00
TOTAL PRE-PETITION LIABILITIES	3,679,540.48	3,679,540.48	3,679,540.48	3,680,040.48	3,680,040.48	3,680,040.48	3,680,040.48	3,680,040.48	3,680,040.48	1,812,544.18	1,812,544.18	1,812,544.18
TOTAL LIABILITIES	3,888,908.94	3,891,012.67	3,936,644.90	3,936,422.40	3,951,911.44	4,123,251.67	4,134,350.56	4,135,492.88	4,136,598.35	2,270,244.37	2,271,386.69	2,272,455.31
OWNER'S EQUITY (DEFICIT)												
PREFERRED STOCK												
COMMON STOCK												
ADDITIONAL PAID-IN CAPITAL	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48	-386,665.48
RETAINED EARNINGS: Filing Date												
RETAINED EARNINGS: Post Filing Date	-262,158.26	-351,331.85	-396,143.59	-398,889.99	-425,774.54	-446,928.32	-457,559.73	-477,913.46	-492,435.27	-1,314,477.23	-1,315,619.55	-1,317,663.17
TOTAL OWNER'S EQUITY (NET WORTH)	-648,823.74	-737,997.33	-782,809.07	-785,555.47	-812,440.02	-833,593.80	-844,225.21	-864,578.94	-879,100.75	-1,701,142.71	-1,702,285.03	-1,704,328.65
TOTAL LIABILITIES & OWNERS EQUITY	\$3,240,085.20	\$3,153,015.34	\$3,153,835.83	\$3,150,866.93	\$3,139,471.42	\$3,289,657.87	\$3,290,125.35	\$3,270,913.94	\$3,257,497.60	\$569,101.66	\$569,101.66	\$568,126.66

MOR-3

CASE NAME: HouTex Builders LLC
 CASE NUMBER: 18-34658

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February
TRADE ACCOUNTS PAYABLE												
TAX PAYABLE												
Federal Payroll Taxes												
State Payroll Taxes												
Ad Valorem Taxes												
Other Taxes												
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION												
ACCRUED INTEREST PAYABLE												
ACCRUED PROFESSIONAL FEES*												
OTHER ACCRUED LIABILITIES												
1. Accrued interest on DIP Financing	1,548.22	2,033.31	2,576.62	3,176.17	3,838.65	4,882.38	5,981.27	7,123.59	8,229.06	9,371.38	10,513.70	11,582.32
2. Dip financing	196,732.71	198,351.35	243,151.35	243,151.35	268,032.31	438,328.81	448,328.81	448,328.81	448,328.81	448,328.81	448,328.81	448,328.81
3. Insurance payable	11,087.53	11,087.53	11,376.45	10,054.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$209,368.46	\$211,472.19	\$257,104.42	\$256,381.92	\$271,870.96	\$443,211.19	\$454,310.08	\$455,452.40	\$456,557.87	\$457,700.19	\$458,842.51	\$459,911.13

*Payment requires Court Approval

MOR-4

CASE NAME: HouTex Builders LLC
 CASE NUMBER: 18-34658

AGING OF POST-PETITION LIABILITIES

MONTH February

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	Other
0-30	1,068.62					1,068.62
31-60	1,142.32					1,142.32
61-90	1,142.32					1,142.32
91+	456,557.87					456,557.87
TOTAL	\$459,911.13	\$0.00	\$0.00	\$0.00	\$0.00	\$459,911.13

AGING OF ACCOUNTS RECEIVABLE

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-5

CASE NAME: HouTex Builders LLC
CASE NUMBER: 18-34658

STATEMENT OF INCOME (LOSS)

	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	FILING TO DATE
REVENUES (MOR-1)										2,400,000.00			4,975,000.00
TOTAL COST OF REVENUES										2,899,307.97			5,493,342.75
GROSS PROFIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-499,307.97	0.00	0.00	-518,342.75
OPERATING EXPENSES:													
Selling & Marketing				-12,000.00									-12,000.00
General & Administrative	22,126.44	25,518.45	1,275.33	2,603.10	1,415.73	1,602.78	962.32	1,875.41	1,215.18	212.00			78,865.93
Insiders Compensation													0.00
Professional Fees		2,693.75						7,757.50		55,186.00			67,903.25
Insurance	2,138.41	2,138.41	2,138.41	2,138.41	-1,049.62		-455.89		3,467.63				17,981.62
Trustee fees		1,625.00			975.00			975.00				975.00	5,200.00
TOTAL OPERATING EXPENSES	24,264.85	31,975.61	3,413.74	-7,258.49	1,341.11	1,602.78	506.43	10,607.91	4,682.81	55,398.00	0.00	975.00	157,950.80
INCOME BEFORE INT, DEPR/TAX (MOR-1)	-24,264.85	-31,975.61	-3,413.74	7,258.49	-1,341.11	-1,602.78	-506.43	-10,607.91	-4,682.81	-554,705.97	0.00	-975.00	-676,293.55
INTEREST EXPENSE	40,454.23	57,197.98	41,398.00	10,004.89	25,543.44	19,551.00	10,124.98	9,745.82	9,839.00	267,335.99	1,142.32	1,068.62	641,369.62
DEPRECIATION													0.00
OTHER (INCOME) EXPENSE*													0.00
OTHER ITEMS**													0.00
TOTAL INT, DEPR & OTHER ITEMS	40,454.23	57,197.98	41,398.00	10,004.89	25,543.44	19,551.00	10,124.98	9,745.82	9,839.00	267,335.99	1,142.32	1,068.62	641,369.62
NET INCOME BEFORE TAXES	-64,719.08	-89,173.59	-44,811.74	-2,746.40	-26,884.55	-21,153.78	-10,631.41	-20,353.73	-14,521.81	-822,041.96	-1,142.32	-2,043.62	-1,317,663.17
FEDERAL INCOME TAXES													0.00
NET INCOME (LOSS) (MOR-1)	(\$64,719.08)	(\$89,173.59)	(\$44,811.74)	(\$2,746.40)	(\$26,884.55)	(\$21,153.78)	(\$10,631.41)	(\$20,353.73)	(\$14,521.81)	(\$822,041.96)	(\$1,142.32)	(\$2,043.62)	(\$1,317,663.17)

Accrual Accounting Required. Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

MOR-6

CASE NAME: HouTex Builders LLC
CASE NUMBER: 18-34658

CASH RECEIPTS AND DISBURSEMENTS	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$152,050.94	\$150,527.68	\$86,458.47	\$1,527.02	\$4,485.92	\$3,655.43	\$1,264.70	\$151,451.15	\$151,918.63	\$132,707.22	\$119,290.88	\$569,101.66	\$569,101.66	\$0.00
RECEIPTS:														
2. CASH SALES														0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE														0.00
4. LOANS & ADVANCES (attach list)***	39,600.00		1,618.64	44,800.00		24,880.96	170,296.50	10,000.00						448,328.81
5. SALE OF ASSETS											505,120.28			654,906.78
6. OTHER (attach list)****				288.92	12,500.00									14,788.92
TOTAL RECEIPTS**	39,600.00	0.00	1,618.64	45,088.92	12,500.00	24,880.96	170,296.50	10,000.00	0.00	0.00	505,120.28	0.00	0.00	1,118,024.51
(Withdrawal) Contribution by Individual Debtor MFR-2*														0.00
DISBURSEMENTS:														
7. NET PAYROLL														0.00
8. PAYROLL TAXES PAID														0.00
9. SALES, USE & OTHER TAXES PAID			50.00											50.00
10. SECURED/RENTAL/LEASES														0.00
11. UTILITIES & TELEPHONE	410.54	180.70	323.56	724.33	798.10	531.73	1,440.78	567.37	927.41	289.32	111.50			8,957.10
12. INSURANCE	2,089.29	2,094.29			1,322.05			-455.89		3,467.63				20,513.44
13. INVENTORY PURCHASES														0.00
14. INTEREST EXPENSES	31,410.07	39,952.97	56,712.89	40,854.69	9,405.34	24,880.96	18,507.27	9,026.09	8,603.50	8,733.53				379,746.63
15. TRAVEL & ENTERTAINMENT														0.00
16. REPAIRS, MAINTENANCE & SUPPLIES	7,213.36	21,841.25	25,144.89	542.00	1,805.00	875.00	150.00	300.00	948.00	925.86	12.00			67,132.48
17. ADMINISTRATIVE & SELLING					9.00		9.00	12.00	94.95					394.95
18. OTHER (attach list)														0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	41,123.26	64,069.21	82,231.34	42,130.02	13,330.49	26,296.69	20,110.05	9,532.52	10,478.91	13,416.34	123.50	0.00	0.00	476,794.60
19. PROFESSIONAL FEES					2,693.75					7,757.50		55,186.00		67,903.25
20. U.S. TRUSTEE FEES					1,625.00		975.00			975.00			975.00	5,200.00
21. OTHER REORGANIZATION EXPENSES (attach list)														0.00
TOTAL DISBURSEMENTS**	41,123.26	64,069.21	86,550.09	42,130.02	13,330.49	27,271.69	20,110.05	9,532.52	19,211.41	13,416.34	55,309.50	0.00	975.00	549,897.85
22. NET CASH FLOW	-1,523.26	-64,069.21	-84,931.45	2,958.90	-830.49	-2,390.73	150,186.45	467.48	-19,211.41	-13,416.34	449,810.78	0.00	-975.00	568,126.66
23. CASH - END OF MONTH (MOR-2)	\$150,527.68	\$86,458.47	\$1,527.02	\$4,485.92	\$3,655.43	\$1,264.70	\$151,451.15	\$151,918.63	\$132,707.22	\$119,290.88	\$569,101.66	\$569,101.66	\$568,126.66	\$568,126.66

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

*** Advance from Charles Foster

**** January - Refund from construction vendor on home sold in prior month

***** May - Refund of prepaid insurance

***** June - 12,000 return of escrow from sale of asset prior to bankruptcy and 500 option fee

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-7

MOR-7

CASE NAME: HouTex Builders LLC
 CASE NUMBER: 18-34658

CASH ACCOUNT RECONCILIATION
MONTH OF February

BANK NAME	Frost Bank				
ACCOUNT NUMBER	#*****6345	#	#		
ACCOUNT TYPE	<i>OPERATING</i>	<i>PAYROLL</i>	<i>TAX</i>	<i>OTHER FUNDS</i>	<i>TOTAL</i>
BANK BALANCE	568,126.66				\$568,126.66
DEPOSITS IN TRANSIT					\$0.00
OUTSTANDING CHECKS					\$0.00
ADJUSTED BANK BALANCE	\$568,126.66	\$0.00	\$0.00	\$0.00	\$568,126.66
BEGINNING CASH - PER BOOKS	569,101.66				\$569,101.66
RECEIPTS*					\$0.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2					\$0.00
CHECKS/OTHER DISBURSEMENTS*	975.00				\$975.00
ENDING CASH - PER BOOKS	\$568,126.66	\$0.00	\$0.00	\$0.00	\$568,126.66

MOR-8

*Numbers should balance (match) TOTAL RECEIPTS and
 TOTAL DISBURSEMENTS lines on MOR-7

CASE NAME: HouTex Builders LLC
 CASE NUMBER: 18-34658

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February
1.														
2.														
3.														
4.														
5.														
6.														
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH January	MONTH February	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	MONTH November	MONTH December	MONTH January	MONTH February
1. Schmuck, Smith, Tees & Co PC				2,693.75	0.00	0.00	0.00	0.00	0.00	7,757.50	0.00	0.00	0.00	0.00
2. Diamond McCarthy LLP												55,186.00	0.00	0.00
3.														
4.														
5.														
6.														
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$2,693.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,757.50	\$0.00	\$55,186.00	\$0.00	\$0.00

MOR-9